

join us!



Retirement & Investment Center

virtual seminar

The Three Transitions to Retirement | 6 pm Wednesday, May 29

Learn about:

- Confidently addressing the financial, lifestyle and emotional transitions to retirement
- Guarding against risks and managing the inevitable
- Gauging when you're ready for retirement

***There is no cost or obligation to attend.**

Presented by:

Travis Stanley RICP, CSS, NISSA, and CSS
from TruStage™ Annuities



**scan here
to reserve your spot!**

Learn more at: www.service1.org/retirement-investment

For more information:

Contact Jeffrey H. McKinnon*, CFP®, CRC®, LPL Financial Advisor, Service 1st Retirement & Investment Center at 800.562.6049 ext. 7596.

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There is no assurance that the techniques and strategies discussed are suitable for all investors or will yield positive outcomes. The purchase of certain securities may be required to effect some of the strategies. Investing involves risk including possible loss of principal.

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Retirement & Investment Center

virtual seminar

Rollover Planning | 6 pm Tuesday, June 11

Learn about:

- Four major options for retirement plan balances when changing jobs
- Pros and cons of each option
- How a rollover works

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