

join us!



Retirement & Investment Center

**in-person seminar
& dinner***

Social Security & Your Retirement

Hosted by: Jeffrey H. McKinnon, LPL Financial Advisor

Presented by: Travis Stanley, RICP, CSS, NASS and CSS

from TruStage™ Annuities

When: Tuesday, May 7 at 6:00 pm

Where: Pine Barn Inn, 43 Pine Barn Pl, Danville, PA 17821

RSVP: by Thursday, May 2 (seating is limited!)

*There is no cost or obligation to attend. There will be a presentation focusing on understanding the rules of Social Security, followed by a dinner provided and paid for by Service 1st Federal Credit Union.



**scan here
to reserve your seat!**

Learn more at: www.service1.org/retirement-investment

For more information:

Contact Jeffrey H. McKinnon*, CFP®, CRC®, LPL Financial Advisor, Service 1st Retirement & Investment Center at 800.562.6049 ext. 7596.

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Retirement & Investment Center

virtual seminar

The Three Transitions to Retirement | 6 pm Wednesday, May 29

Learn about:

- Confidently addressing the financial, lifestyle and emotional transitions to retirement
- Guarding against risks and managing the inevitable
- Gauging when you're ready for retirement

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Presented by:

Travis Stanley RICP, CSS, NISSA, and CSS
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There is no assurance that the techniques and strategies discussed are suitable for all investors or will yield positive outcomes. The purchase of certain securities may be required to effect some of the strategies. Investing involves risk including possible loss of principal.

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Retirement & Investment Center

virtual seminar

Rollover Planning | 6 pm Tuesday, June 11

Learn about:

- Four major options for retirement plan balances when changing jobs
- Pros and cons of each option
- How a rollover works

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